

# Client Questionnaire



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## NEW CLIENT INFORMATION

PLEASE EMAIL COMPLETED FORM TO [HELLO@UMEDIGITALINC.COM](mailto:HELLO@UMEDIGITALINC.COM) OR [UMEDIGITAL@OUTLOOK.COM](mailto:UMEDIGITAL@OUTLOOK.COM)

**Name**

**Title**

**Email**

**Phone**

**Department**

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## COMPANY INFORMATION

**Company Name**

**Company Size**

**Industry**

Please include any attachments (e.g., logo, mission statement, annual report, etc.) that would help us better understand your company's needs. Please attach these in email ([hello@umedigitalinc.com](mailto:hello@umedigitalinc.com)) if you are completing a .pdf copy of this form

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### HOW CAN WE HELP YOU?

Which of our services are you interested in?

#### Services

eCommerce Websites  
Mobile Apps  
Graphics Design  
Success Plan  
Marketing  
Webinars

Newspaper Products  
Blog/Vlog Sites  
Digital Radio  
Monetizing  
Advertising/Sponsor  
Sales Funnels

Tell us about other services you need and how we can best serve you:

#### Description

Give us a summary of the project you will be embarking on with us:

## Overview

What are some goals you would like us to help your company achieve?

### Goals

client acquisition  
digital marketplace

growth  
increase sales

### Project Start Date



Month Day Year

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### HOW DID YOU HEAR ABOUT US?

### Method

referral  
sales call

direct mail  
yellow pages

online add  
print ad

If referral, please write name below:

## Name

First Name

Last Name

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### NEXT STEPS

What budget (if not yet discussed) do you have in mind for this project ([See products and services packages here](#)):

## Budget

Please choose the best date and time for us to have another meeting to discuss this further:

## Date



Month

Day

Year

## Time

Hour

Minutes